

Digital is creating a new playing field

Old disruption











1/10th the cost



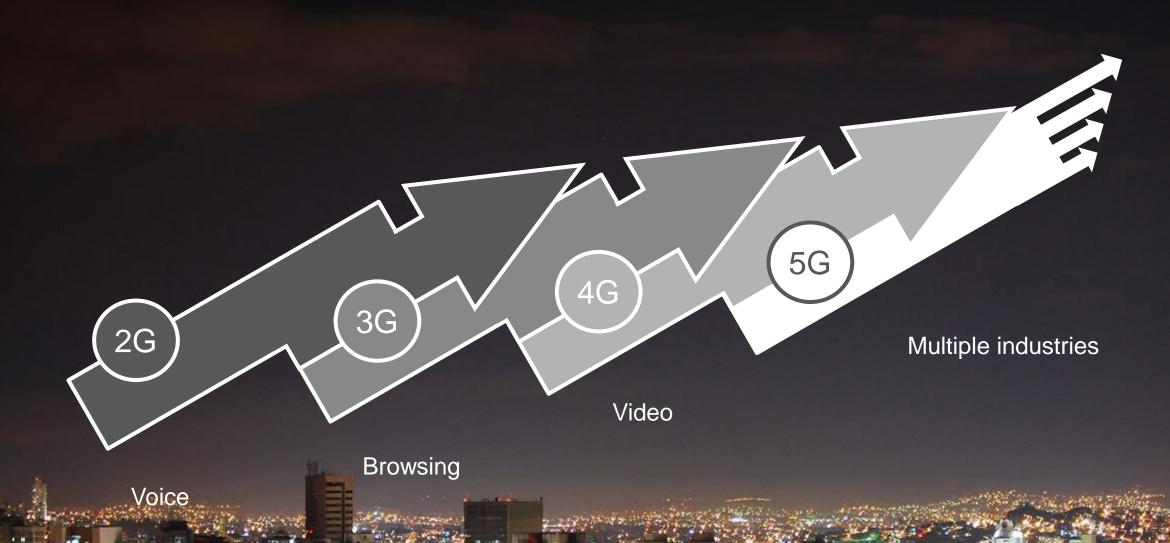


100 times the impact



5G — enabling digitalization and transformation





56 FOR INDUSTRIES

Collaborations











5GI²

Ericsson, Intel
Corporation, GE and
Honeywell have teamed
up to launch the 5G
Innovators Initiative
(5GI²), described as 'an
open industry initiative
designed to create
transformative
experiences that change
lives, businesses and
society'.

5G for Europe

Delivering research, innovation and industrial pilots enabled by 5G including transport and automotive, IoT, utilities, public safety, public infrastructure and retail – Zuchetti, Weiss Robotics, and more.

5G for Sweden

5G program with industry and academic partners, including Volvo, Boliden, SICS, Scania, Saab, SKF. We apply ICT in industrial processes, products & services



40%

think digital will change their business model completely or have massive impact

71%

sees digital change the industrial structure and change in profit pools in their markets

67%

ranks IoT in top 3 of technologies impacting their business the next coming 3 years

68%

think digital will change the organizational structures the next coming 3 years



because.....



digital now changes everything...



how we do things



what we produce



changes business models



transforms industrial structures



changes laws and regulations



how we organize



how we compete



how we collaborate



how we innovate



alone ≠ strong

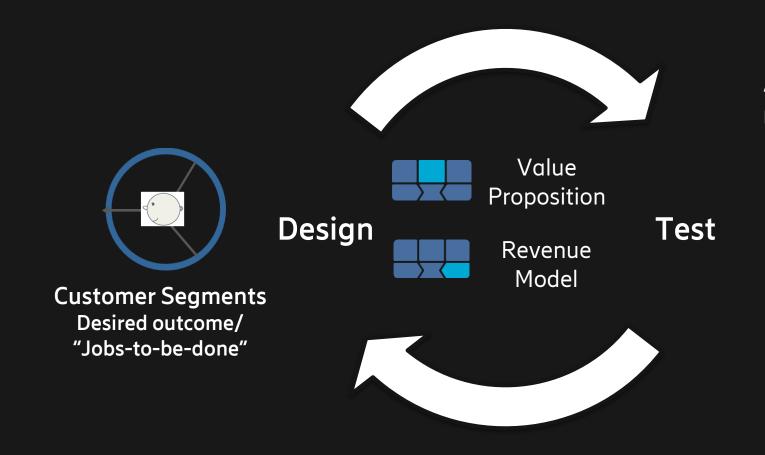
It requires looking at the industry with fresh eyes and understanding how digital can help to build a better and more strong business than the traditional.

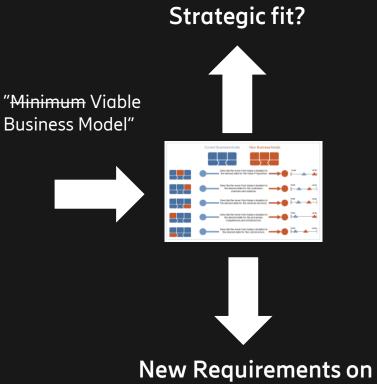
This is a hard lesson for many established companies to learn. It involves going against much of what has made them successful in the past.



Minimum Viable Business Model









Structures & Processes

From Ego systems to Eco systems

- shifting framework and strategic conversation

Portfolio of Products

Portfolio of Business



Portfolio of Capabilities

Portfolio of Relationships

Single company acting autonomously

Single company interlinked in Digital Ecosystems

Findings and learnings



Collaborate

Don't wait

Experiment & Scale

Focus on Value

5G FOR INDUSTRIES

Business Models
"MVBM"

Capabilities

Relations

